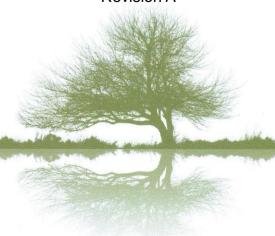
Glenyss Laws Consulting Arborist

Arboricultural Impact Assessment Report

Prepared for Penrith City Council

Property25 Chameleon Drive
Erskine Park

Date 14 January 2022 Revision A



16 Cardinal Avenue Beecroft NSW 2119

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1 Introduction

- 1.1 The following Arboricultural Impact Assessment report is prepared for Penrith City Council. The report is an assessment of thirteen trees within proximity to the proposed residential subdivision of 25 Chameleon Drive, Erskine Park.
- 1.2 The aim of the report is to determine the tree's landscape significance, condition and vigour. Assess the impacts of the proposed subdivision and residential development layout and provide an Arboricultural Method Statement and Tree Management Plan to ensure retained trees are protected and their long-term viability is maintained.
- 1.3 The proposal entails partial subdivision of the reserve into four allotments. Of the thirteen trees assessed, six trees of medium to low retention value will require removal for the proposed residential development to proceed. Recommended development setbacks to guide the underground services, building and driveway layouts are provided in Table 1 to retain seven trees, including two high retention value specimens, four trees less critical for retention and one low retention value tree.

2 Methodology

- 2.1 The trees were visually inspected from ground level to determine the crown condition, class, structural defects, decay, signs of stress, epicormic growth and dieback (refer Appendix A & B)
- 2.2 Useful Life Expectancy (ULE) was determined. A ULE rating provides an estimate of a tree's expected remaining life span and considers the current age, condition, vitality and life span of the species (refer Appendix B).
- 2.3 A Significance of a Tree Assessment Rating System (STARS) was determined. A STARS rating establishes the contribution of a tree to the overall landscape, amenity qualities or importance due to species, size, historical/cultural planting or significance to the site (refer Appendix C).
- 2.4 No root exploration, internal probing or aerial inspection was performed.
- 2.5 Tree height was measured with a Nikon Forestry Pro and rounded to the nearest metre. Canopy spread, and tree age were estimated. Diameter at Breast Height (DBH) and Diameter Above Root Buttress (DRB) were measured.
- 2.6 The comments and recommendations in this report are based on findings from a site inspection on 27 October 2021.
- 2.7 A Preliminary Arboricultural Assessment Report dated 10 November 2015 by Glenyss Laws was commissioned by Penrith City Council. To maintain continuity, tree numbers reflect that of the Preliminary Assessment Report.
- 2.8 A list of literature used in the preparation of this report is provided in the bibliography section.

- 2.9 Plans sighted in the preparation of the report include:
 - Plan of Detail and Levels dated 10/7/20 Version A by Richard Hogan and Company.
 - Plan of Proposed Subdivision dated 2021 by Richard Hogan and Company.
 - Engineering Plans Sheet No DA501 Issue B dated 13/1/22 by J Wyndham Prince

3 Observations

3.1 The Site

3.1.1 The subject site is public reserve identified as Lot 1106, DP 709078, known as Chameleon Reserve, 25 Chameleon Drive, Erskine Park. The reserve is bounded by residential properties to the north and south and open space to the west (refer Figure 1).



Figure 1. Location 25 Chameleon Dr, Erskine Park (NSW Six Maps https://maps.six.nsw.gov.au/)

3.2 The Trees

- 3.2.1 Details of the trees, their dimensions, condition, Useful Life Expectancy (ULE) and landscape significance (STARS) is attached in Appendix A.
- 3.3.2 Note that Tree 8 has been removed since the 2015 Site Inspection and Preliminary Assessment Report.

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4 Discussion

4.1 Tree Protection, Ecological and Heritage Significance

- 4.1.1 Tree Management Controls Penrith City Council applies under DCP 2014 and SEPP 2017 Vegetation in Non-Rural Areas and State Environmental Planning Policy No 19—Bushland in Urban Areas. The Tree Management Controls protect:
 - Any native tree (both living and dead) or other vegetation that is on land zoned E2 Environmental Conservation in the Penrith LEP 2010 Land Zoning Map, or on natural resources sensitive land identified in the Penrith LEP 2010 Natural Resources Sensitivity Land Map.
 - In all areas, any native vegetation community including remnant native vegetation.
 - In all areas, any tree or other vegetation whether native or introduced having a height of 3.5 metres or more or a trunk diameter exceeding 100mm at 1.4m above ground level.
 - Any tree or other vegetation that is, or forms part of, a heritage item or is within a heritage conservation area.
 - Any tree or other vegetation that is culturally, socially or biologically significant or a unique specimen and has been formally recognised by an appropriate government authority (e.g. a significant tree or vegetation register).
- 4.1.2 The property is not contained within one of Council's Heritage Conservation Areas nor is the property listed as an item of heritage under Sheet HER_020 of LEP 2010.
- 4.1.3 The assessed trees appear to be planted locally and non-locally occurring species. Chameleon Reserve is not identified as being of sensitive land identified in Council's LEP 2010 Natural Resources Sensitivity Land Map Sheet NRL 020.
- 4.1.4 This section of Chameleon Reserve is not identified within NSW Biodiversity Values Map (https://www.lmbc.nsw.gov.au/Maps/index.html?viewer=BOSETMap accessed 12/11/21)
- 4.1.5 Applying the above criteria all trees assessed are protected under the provisions of Penrith Council's DCP.

4.2 Tree Retention Value and Landscape Significance

- 4.2.1 It is possible to determine a tree's significance and retention value based upon several factors including size, condition and maturity coupled with the methodologies STARS and ULE.
- 4.2.2 Generally trees identified as having a medium to long ULE and of high landscape value, street trees and trees on adjoining properties are given a high priority for retention in the design process.
 - Trees 3 & 13 fall in this category.
- 4.2.3 Trees identified with a medium landscape value together with a medium ULE are considered less critical and should be marked for retention where possible.
 - Trees 4, 5, 6, 7, 9, 10, 11 & 12 fall in this category

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4.2.4 While trees assessed with a short ULE and a medium to low STARS value are unsuitable for retention and may be considered for removal. Unless exempt Council approval will be required prior to tree removal.

Trees 1, 2 & 14 fall in this category.

4.3 AS4970-2009 Protection of trees on development sites

- 4.3.1 Australian Standard 4970-2009, Protection of trees on development sites, provides appropriate guidelines to ensure the long-term viability and stability of trees to be retained on development sites.
- 4.3.2 Tree Protection Zones (TPZ) are based on the diameter of the tree measured at 1.4 metres above ground level x 12 (refer Table 1 for calculated TPZ's). The TPZ is a radial distance measured from the centre of the tree's trunk to the edge of proposed works. The TPZ is an exclusion zone where construction, trenching, soil level changes and use of machinery is avoided.
- 4.3.3 The Structural Root Zone (SRZ) is the area required for stability, a far larger area is necessary to maintain a viable tree. Therefore, **no** excavation or construction shall encroach within the SRZ (refer Table 1 for calculated SRZ's). The SRZ is determined adopting the formula from AS4970-2009 where the SRZ radius = (D x 50) 0.42 x 0.64. Where D = trunk diameter, in m, measured above the root buttress.
- 4.3.4 Under AS4970-2009 a minor encroachment of 10% of the area is allowable, provided this is compensated for elsewhere and contiguous to the TPZ. Should more than a 10% encroachment occur then the Project Arborist must demonstrate the tree or palm can be protected and remain in a viable state.
- 4.3.5 Under Clause 3.3.4 of AS4970 when determining the impacts of an encroachment into the TPZ, some consideration may be given to the following;
 - The potential loss of root mass resulting from the encroachment determined by root mapping (number, size and percentage)
 - Species tolerance to root disturbance
 - Age and vigour of the trees
 - or tree sensitive design construction such as pier and beam, suspended slab systems or discontinuous footings which may minimise the impact upon a tree's root system.
- 4.3.6 Tree sensitive construction must be considered if a major encroachment of the TPZ is contemplated.

Tree No	DBH (cm)	DRB (cm)	TPZ Radius	TPZ Area	SRZ Radius
			(m)	(m²)	(m)
1	25	34	3.0	28	2.2
2	33	49	4.0	49	2.5
3	47	80	5.6	100	3.1
4	29	33	3.5	38	2.1
5	37	53	4.4	62	2.6
6	26	37	3.1	31	2.2
7	35	42	4.2	55	2.3
9	31	45	3.7	43	2.4
10	38	36	4.6	65	2.2
11	42	45	5.0	80	2.4
12	29	34	3.5	38	2.2
13	48	58	5.8	104	2.7
14	19	22	2.3	16	1.8

Table 1. Tree Protection and Structural Root Zones.

4.4 Proposed Impacts

- 4.4.1 Trees 1, 3, 4 & 5 are located beyond the boundaries of the proposed subdivision. When considering minimum building setbacks, there is unlikely to be any impact within the 3.0, 5.6, 3.5 & 4.4 metre respective TPZ's. The four specimens can be retained and protected.
- 4.4.2 Tree 2 falls within the boundary of proposed Lot 1, it is likely any proposed building footprint and associated stormwater management will be a major TPZ/SRZ encroachment. The tree is of low retention value, it's removal should not be seen as a constraint to the future design.
- 4.4.3 A 4m building line setback to the rear boundary of Lot 3 will be sufficient to retain Trees 6 & 7.
- 4.4.4 Given their location, it is likely Trees 9, 10, 11, 12 & 14 will fall within the building footprint of Lot 3, or the proposal will be a major TPZ/SRZ encroachment. The trees are assessed with a medium to low retention value and will require removal for the residential development within Lot 3.
- 4.4.5 Tree 13 a 5.8m TPZ and 2.7m SRZ applies, the proposed vehicular crossover and driveway accessing Lot 2 is offset ~4.1m and accounts for ~6.5m² or 6.7% of the TPZ and is in accordance with clause 3.3.2 of AS4970. With good design and adequate development setbacks it is feasible to retain Tree 13. When designing the residential layout, underground services, associated grade changes and hard landscaping, then consideration must be given to limiting the total extent of encroachment (including vehicular crossover and driveway) to <10%.
- 4.4.6 There is a coppice of young to semi mature planted native trees located west of the proposed boundaries to Lot 3 & 4. The coppice is comprised of a mix of *Casuarina spp. Eucalyptus spp.* and *Melaleuca spp.* It is recommended a 4m rear building line setback be imposed to accommodate the stand of young to semi mature trees.

5 Conclusions/Recommendations

- 5.1 Thirteen (13) trees protected under the terms of Penrith City Council's DCP were assessed. The proposal seeks to subdivide part of the reserve into four allotments.
- 5.2 Tree 8 has been removed since the 2015 site inspection and Preliminary Assessment Report.
- 5.3 The proposed subdivision and likely building footprint will require the removal of six (6) trees. This includes four (4) less critical for retention and two (2) trees of low retention value.

High Retention	Less Critical for Retention	Low Retention
-	9, 10, 11 & 12	2 & 14

Table 2. Trees to be removed.

5.4 Recommended development setbacks to guide the underground services, building and driveway layouts are set out in Table 1 to retain two (2) high retention value specimens, four (4) trees less critical for retention and one low retention value tree.

High Retention	Less Critical for Retention	Low Retention
3 & 13	4, 5, 6 & 7	1

Table 3. Trees which may be retained with an acceptable level of encroachment, dependent upon vehicular access and development layout

5.5 The retained trees shall be protected in accordance with the following Arboricultural Method Statement and Tree Management Plan.

6 Arboricultural Method Statement

6.1 Pre-commencement and Arboricultural Hold Points

- 6.1.1 Prior to demolition and construction works, a Project Arborist shall be appointed to supervise all tree protection procedures detailed in this statement. The Project Arborist shall have a minimum level 5 AQF qualification in Arboriculture.
- 6.1.2 A pre-commencement site meeting shall take place between the Project Manager and the Project Arborist, the meeting is to take place before any development activity to determine specific arboricultural inspections and required tree protection.
- 6.1.3 Development Stage is subject to site monitoring by the Project Arborist at intervals as agreed at the pre-commencement site meeting. These visits are to ensure the protection measures are maintained in good order and works within the Tree Protection Zone (TPZ) meet with this Arboricultural Method Statement and AS4970.
- 6.1.4 It is the responsibility of the Project Manager to provide a minimum 3 days' notice to the Project Arborist for the pre-determined witness points.
- 6.1.5 Any breaches to the Arboricultural Method Statement shall be reported immediately.
- 6.1.6 The following pre-determined stages are Project Arborist hold points to document the works and demonstrate an inspection has taken place.

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Hold Point	Action	Project Arborist Supervision
Tree Protection	The Site Arborist shall inspect the Tree Protection Fencing and any necessary Ground Protection complies with Appendix E & F and section 6.2.	Inspected, documented & certified by Project Arborist
Machinery Access	An access route for machinery shall be determined prior to construction works. Any temporary ground protection within the Tree Protection Zones shall be undertaken as per Appendix E & F and section 6.2	Inspected, documented & certified by Project Arborist
Demolition Works	The Site Arborist shall be in attendance during the removal of any existing structures within the TPZ of retained trees.	Inspected, documented & certified by Project Arborist
Earth Works	The Site Arborist to monitor any earthworks within the TPZ's. Note these works must be undertaken by hand or with an air knife.	Inspected, documented & certified by Project Arborist
Practical Completion	The Site Arborist to inspect and assess the trees condition and provide certification of tree protection at all the above-mentioned Hold Points.	Inspected, documented & certified by Project Arborist

Table 4. Hold Points for Project Arborist Inspections

6.2 Tree Protection – to be installed prior to commencement of works

- 6.2.1 Tree Protection Fencing shall be installed prior to commencement of works and be maintained in a good condition during the construction processes.
- 6.2.2 Tree Protection shall consist of a 1.8m high chain link temporary fencing erected at the distances nominated in Appendix F Tree Protection Plan.
- 6.2.3 Weatherproof signage indicating the area is a Tree Protection Zone (TPZ) shall be displayed on the fence line at 5m intervals. Signage shall be a minimum A4 and state No Access Tree Protection Zone and include the contact details of the Project Manager and Project Arborist.
- 6.2.4 Once erected, the TPF shall be regarded as sacrosanct and shall not be removed or altered without prior agreement of the project arborist.
- 6.2.5 Attention shall be given to ensuring the TPZ remains rigid and complete and excludes all construction activity and storage of materials.
- 6.2.6 If works occur within the TPZ the Project Arborist shall determine if appropriate ground protection is required. Ground protection shall consist of a layer of geotextile fabric spread with a 100mm layer of fine woodchip mulch and overlaid with thick, timber planks or steel plates in accordance with Figure 5.
- 6.2.7 Mulch shall be spread within the TPZ's of the retained trees or as instructed by the Project Arborist. The mulch shall consist of mixed leaf and fine woodchip mulch as certified to AS4454:2012 Composts, Soil Conditioners and Mulches. Mulch shall be spread to a depth of 75mm and maintained at this depth for the duration of works.

6.3 Restricted Activities

- 6.3.1 The following activities are restricted within the Tree Protection Zone:
 - Parking of vehicles or plant
 - Installation of temporary site offices or amenities.
 - Wash down areas
 - No mechanical excavation
 - Preparation of chemicals including paint, cement or mortar.
 - Vehicular movement
 - Pedestrian access
 - Excavation, trenching or tunnelling unless under the supervision of the Project Arborist
 - No ground level changes are permitted

6.4 Installation of Services

- 6.4.1 Where feasible, all underground services will be routed & installed beyond the identified TPZ's. Where it is impossible to divert services beyond the TPZ's, detailed plans showing the proposed routing will be drawn in conjunction with advice from an AQF Level 5 Arborist.
- 6.4.2 The method for trenching within a TPZ shall either be by hand methods e.g. hand digging with a spade or trowel or an air spade. Trenchless technology such as directional underground boring shall be considered in the first instance.
- 6.4.3 Topsoil and subsoil excavated from the trench shall be deposited into separate piles and kept apart and covered until required for backfilling.
- 6.4.4 No roots > 50mm in diameter are to be severed without prior agreement with the Project Arborist.
- 6.4.5 In cases of extreme heat or unless the trench is to be backfilled within the same day, all exposed roots > 50mm in diameter shall be wrapped with damp hessian to prevent drying out.
- 6.4.6 Where is it necessary to sever any woody roots, they shall be clean cut with secateurs or a pruning saw.
- 6.4.7 The underground services shall be positioned below the network of protected roots without causing damage to roots > 50mm in diameter. The hessian shall be removed prior to backfilling.

6.5 Back filling

6.5.1 Once works have been completed, backfilling shall be undertaken by hand using the subsoil first. The subsoil shall be filled into the trench in layers of no > 20cm and each layer shall be gently consolidated. Once the subsoil has reached the level of the existing subsoil, the topsoil shall be placed on top until the original levels are reached.

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6.6 Construction of masonry fences and retaining walls

- 6.6.1 Where retaining walls or masonry fences are proposed, exploratory hand excavation to a depth of 600mm will determine the presence of any woody roots > 50mm in diameter. Exploratory trenching shall be under the supervision of and documented by the Project Arborist.
- 6.6.2 In cases of extreme heat or unless the footings are to be backfilled within the same day, then the exposed roots shall be covered in damp hessian until back filling takes place.
- 6.6.3 Backfill shall be undertaken in accordance with section 6.5 of the method statement.

6.7 Soft and Hard Landscaping

- 6.7.1 Installation of soft or hard landscaping including paving, turf or plant material within the TPZ shall be undertaken by hand.
- 6.7.2 Planting holes are to be hand dug with a shovel or garden trowel.

6.8 Breach of tree protection

- 6.8.1 Any above or below ground damage (including soil compaction) to a protected tree shall be reported to the Project Arborist immediately.
- 6.8.2 Where activities occur which breach the tree protection measures, the Project Arborist shall be advised immediately and work within the TPZ be halted until an assessment has been made and any mitigation measures deemed necessary have been undertaken.

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Glenyss Laws

Graduate Certificate in Arboriculture, The University of Melbourne (AQF Level 8)
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ISA Tree Risk Assessment Qualified Assessor (2014)
Member I.A.C.A, A.I.H & I.S.A
Qualified and Practicing Arborist/Horticulturist.
Since 1997

Assumptions/Disclaimer

Care has been taken to obtain all information from reliable sources. All data has been verified as far as possible. However, Glenyss Laws – Consulting Arborist can neither guarantee nor be responsible for the accuracy of information provided by others.

Unless stated otherwise:

- Information contained in this report covers only the trees that were examined and reflects the condition of the trees at the time of inspection: and
- The inspection was limited to visual examination of the subject trees without dissection, probing or coring.
- No risk assessment was commissioned or carried out as part of the investigation.
- Trees are living organisms whose health and condition can change rapidly. Any changes to the soil surrounds e.g. excavation or construction works or extreme weather events will invalidate this report.
- There is no warranty or guarantee, expressed or implied, that problems or deficiencies of the subject trees
 may not arise in the future.
- Any tree, whether it has a visible weakness or not, will fail if the forces applied exceed the strength of the
 tree or its parts.







BIBLIOGRAPHY/REFERENCES

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IACA (2010) IACA Significance of a Tree, Assessment Rating System (STARS). Institute of Australian Consulting Arboriculturists, Australia, www.iaca.org.au

Standards Australia (2007), AS4970-2009 Protection of trees on development sites.

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APPENDIX A Tree Survey Notes

Tree	Tree Species	Age	DBH	DRB	Tree	Crown	Crown	Crown	STARS	ULE	Root	Comments
No	•	Class	(mm)	(mm)	height (m)	diameter (m)	condition	class			Zone/ Defects/ Services	
1	Eucalyptus microcorys (Tallowwood)	S	200 & 140	340	6	5	3	D	2	5	Gr, C/-/C	Planted specimen. Forms codominant leaders at 70cm union appears sound. Small wound 10cm x 2cm in basal region to south currently does not affect structural integrity. Wound attributed to mechanical damage (lawn mower/ whipper snipper).
2	Eucalyptus microcorys (Tallowwood)	S	160, 170, 180 & 130	490	8	8	3	D	2	5	Gr, C/E,D/C	Planted specimen. Decay in northern leader with good wound wood development. Specimen forms 3 leaders at ground level unions appear sound.
3	Eucalyptus moluccana (Grey Box)	M	390 & 260	800	14	10	4	D	1	1	Gr, C, K, Pa/-/-	Forms 2 leaders at ground level - union sound. Likely remnant of the original vegetation.
4	Melaleuca decora	S	290	330	8	4	4	С	2	2	Gr, C, M/I/-	Inclusion in codominant leaders at 1.4m from ground level. Tree well beyond the zone of influence of the proposed subdivision.
5	Eucalyptus tereticornis (Grey Gum)	S	230, 220 & 180	530	13	10	4	С	2	1	Gr, C, M/- /-	Forms 3 x leaders at ground level – unions appear sound. Planted specimen.
6	Eucalyptus tereticornis (Grey Gum)	S	260	370	15	5	3	С	2	2	M/B/-	Planted specimen.
7	Eucalyptus punctata (Grey Gum)	S	350	420	16	3	3	С	2	2	Gr, M/-/-	Planted specimen. Wound in trunk at 0.5m from ground level with average wound wood development wound and associate decay ~ 25 x 50cm
8	Eucalyptus racemosa subsp. racemosa (Snappy Gum)	-	-	-	-	-	-	-	-	-	-	Has been removed since 2015 inspection.

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Tree No	Tree Species	Age Class	DBH (mm)	DRB (mm)	Tree height (m)	Crown diameter (m)	Crown condition	Crown class	STARS	ULE	Root Zone/ Defects/ Services	Comments
9	Eucalyptus tereticornis (Grey Gum)	S	310	450	16	8	3	С	2	2	Gr, C/O/-	Moderate Psyllid infestation
10	Eucalyptus tereticornis (Grey Gum)	S	380	360	14	6	3	С	2	2	Gr, C/I,O/-	Forms 4 leaders which are fused, included bark within 1 st order inferior branch attachment ~130mm diameter at 1.5m. Moderate Psyllid infestation
11	Eucalyptus moluccana (Grey Box)	S	170, 240 & 290	450	16	9	3	С	2	2	B, Gr/I/-	Included bark in leaders at 1m and in 3rd order branch attachment to north at 4m and in leader union to the south at 1.3m.
12	Eucalyptus moluccana (Grey Box)	S	290	340	14	6	3	С	2	1	B, E, Gr/-/	Forms codominant leaders at 1.7m – union appears sound.
13	Eucalyptus microcorys (Tallowwood)	M	480	580	15	11	3	D	1	2	K, Gr, Pa, E/-/-	Street tree.
14	Eucalyptus tereticornis (Grey Gum)	0	190	220	12	4	2	С	3	3	Gr,C/-/-	Exhibits poor vitality, heavily infested with Psyllids/lerp

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Trees in Green assessed with a high landscape value coupled with a medium to long ULE are allocated a high priority for retention.

Trees in Blue are assessed as less critical for retention, their retention should be a priority with removal considered if all design options have been exhausted & adversely affecting the proposal.

Trees in Orange are considered hazardous, in irreversible decline or environmental weed species and recommended for removal irrespective of development.

APPENDIX B

Notes on tree inventory schedule

Relates to number on site diagram. Tree No:

Species: **Botanical and Common Name**

Age Class: Young- recently planted

> S Semi mature- <20% of life expectancy М Mature- 20-80% of life expectancy Over mature- >80% of life expectancy 0

Height: In metres

Crown Spread: In metres

Crown Class: Crown extends above general D Dominant

canopy; not restricted by other trees.

C Co-dominant Crown forms the bulk of the general

Canopy but crowded by other trees.

Intermediate Crown extends into dominant/

codominant canopy but quite crowded

on all sides.

S Crown development restricted from Suppressed

Overgrowing trees.

Crown Condition: Overall vitality

0

Severe decline (<20% canopy density; major dead wood)

2 Declining (20-60% canopy density; twig and branch dieback)

3 Average/ low vigour (60-90% canopy density; twig dieback) 4

Good (90-100% canopy density; little or no dieback or other

problems)

Excellent (100% canopy density; no deadwood or other 5

problems)

Root Zone: С Compaction

> Damaged/wounded roots D

Ε Exposed roots Ga Tree in garden bed Girdled roots Gi

Gr Grass

Κ Kerb close to tree Raised soil level 1 + Lowered soil level ۱-

M Mulched

Paving/concrete/bitumen Pa

Roots pruned Pr

Other

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Defects:

B Borers
C Cavity
D Decay

F Previous failures

I Inclusions
L Lopped

M Mistletoe/parasitesS Splits/CracksT TermitesO Other

Services adjacent structures: Bs Bus stop

Bu Building within 3 metres

Hvo High voltage open wire construction

Hvb High voltage bundled (ABC)

Lvo Low voltage open wire construction

Lvb Low voltage bundled (ABC)

Na No services above Nb No services below

Si Signage SI Street light

T Transmission linesU Underground services

O Other

STARS: Significance of a Tree Assessment Rating System (copyright Institute

of Australian Consulting Arborists 2010)

ULE: Useful Life Expectancy adapted from Barrell J (2001)

1	Long ULE	Trees that appear to be retainable at the time of assessment for more than 40 years
2	Medium ULE	Trees that appear to be retainable at the time of assessment for more than 15-40 years
3	Short ULE	Trees that appear to be retainable at the time of assessment for more than 5-15 years
4	Remove	Trees that are dead or in irreversible decline with a life expectancy of < 5 years.
5	Small, young or regularly pruned	Small trees less than 5 metres in height or young trees less than 15 years old but over 5 metres in height.

APPENDIX C

IACA Significance of a Tree, Assessment Rating System (STARS) © (IACA 2010) ©

In the development of this document IACA acknowledges the contribution and original concept of the Footprint Green Tree Significance & Retention Value Matrix, developed by Footprint Green Pty Ltd in June 2001.

The landscape significance of a tree is an essential criterion to establish the importance that a particular tree may have on a site. However, rating the significance of a tree becomes subjective and difficult to ascertain in a consistent and repetitive fashion due to assessor bias. It is therefore necessary to have a rating system utilising structured qualitative criteria to assist in determining the retention value for a tree. To assist this process all definitions for terms used in the *Tree Significance - Assessment Criteria* and *Tree Retention Value - Priority Matrix*, are taken from the IACA Dictionary for Managing Trees in Urban Environments 2009.

This rating system will assist in the planning processes for proposed works, above and below ground where trees are to be retained on or adjacent a development site. The system uses a scale of *High*, *Medium* and *Low* significance in the landscape. Once the landscape significance of an individual tree has been defined, the retention value can be determined. An example of its use in an Arboricultural report is shown as Appendix A.

Tree Significance - Assessment Criteria

1. High Significance in landscape

- The tree is in good condition and good vigour;
- The tree has a form typical for the species;
- The tree is a remnant or is a planted locally indigenous specimen and/or is rare or uncommon in the local area or of botanical interest or of substantial age;
- The tree is listed as a Heritage Item, Threatened Species or part of an Endangered ecological community or listed on Councils significant Tree Register;
- The tree is visually prominent and visible from a considerable distance when viewed from most directions within the landscape due to its size and scale and makes a positive contribution to the local amenity;
- The tree supports social and cultural sentiments or spiritual associations, reflected by the broader population or community group or has commemorative values:
- The tree's growth is unrestricted by above and below ground influences, supporting its ability to reach dimensions typical for the taxa *in situ* tree is appropriate to the site conditions.

2. Medium Significance in landscape

- The tree is in fair-good condition and good or low vigour;
- The tree has form typical or atypical of the species;
- The tree is a planted locally indigenous or a common species with its taxa commonly planted in the local area
- The tree is visible from surrounding properties, although not visually prominent as partially obstructed by other vegetation or buildings when viewed from the street,
- The tree provides a fair contribution to the visual character and amenity of the local area,
- The tree's growth is moderately restricted by above or below ground influences, reducing its ability to reach dimensions typical for the taxa *in situ*.

3. Low Significance in landscape

- The tree is in fair-poor condition and good or low vigour;
- The tree has form atypical of the species;
- The tree is not visible or is partly visible from surrounding properties as obstructed by other vegetation or buildings,
- The tree provides a minor contribution or has a negative impact on the visual character and amenity of the local area,
- The tree is a young specimen which may or may not have reached dimension to be protected by local Tree Preservation orders or similar protection mechanisms and can easily be replaced with a suitable specimen,
- The tree's growth is severely restricted by above or below ground influences, unlikely to reach dimensions typical for the taxa in situ tree is inappropriate to the site conditions,
- The tree is listed as exempt under the provisions of the local Council Tree Preservation Order or similar protection mechanisms,
- The tree has a wound or defect that has potential to become structurally unsound.

Environmental Pest / Noxious Weed Species

- The tree is an Environmental Pest Species due to its invasiveness or poisonous/ allergenic properties,
- The tree is a declared noxious weed by legislation.

Hazardous/Irreversible Decline

- The tree is structurally unsound and/or unstable and is considered potentially dangerous,
- The tree is dead, or is in irreversible decline, or has the potential to fail or collapse in full or part in the immediate to short term.

The tree is to have a minimum of three (3) criteria in a category to be classified in that group.

Note: The assessment criteria are for individual trees only, however, can be applied to a monocultural stand in its entirety e.g. hedge.

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Table 1.0 Tree Retention Value - Priority Matrix

	Significance										
		1. High	2. Medium		3. Low						
		Significance in Landscape	Significance in Landscape	Significance in Landscape	Environmental Pest / Noxious Weed Species	Hazardous / Irreversible Decline					
ıcy	1. Long >40 years										
Estimated Life Expectancy	2. Medium 15-40 Years										
imated Lif	3. Short <1-15 Years										
Est	Dead										
Legend	for Matrix A	<u>ssessment</u>									
	protecte prescrib	y for Retention (Hd. Design modification ed by the Australian Ses must be implemented	or re-location of build tandard AS4970 <i>Prote</i>	ding/s should be cons ction of trees on deve	sidered to accommoda elopment sites. Tree se	te the setbacks as ensitive construction					
	Consider for Retention (Medium) - These trees may be retained and protected. These are considered le critical; however, their retention should remain priority with removal considered only if adversely affecting the propos building/works and all other alternatives have been considered and exhausted.										
	Consider for Removal (Low) - These trees are not considered important for retention, nor require special wor or design modification to be implemented for their retention.										
	Priority for Removal - These trees are considered hazardous, or in irreversible decline, or weeds and should b removed irrespective of development.										

USE OF THIS DOCUMENT AND REFERENCING

The IACA Significance of a Tree, Assessment Rating System (STARS) is free to use, but only in its entirety and must be cited as follows:

IACA, 2010, IACA Significance of a Tree, Assessment Rating System (STARS), Institute of Australian Consulting Arboriculturists, Australia, www.iaca.org.au

REFERENCES

Australia ICOMOS Inc. 1999, The Burra Charter – The Australian ICOMOS Charter for Places of Cultural Significance, International Council of Monuments and Sites, www.icomos.org/australia

Draper BD and Richards PA 2009, *Dictionary for Managing Trees in Urban Environments*, Institute of Australian Consulting Arboriculturists (IACA), CSIRO Publishing, Collingwood, Victoria, Australia.

Footprint Green Pty Ltd 2001, Footprint Green Tree Significance & Retention Value Matrix, Avalon, NSW Australia, www.footprintgreen.com.au

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APPENDIX D Site Photographs



Figure 2. Trees 6 - 9



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Figure 3. Trees 10 - 14

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Figure 4. Tree 13 is of high retention value

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APPENDIX E Examples of Trunk and Tree Protection Fencing



Figure 5. Example of tree protection fencing and ground protection.

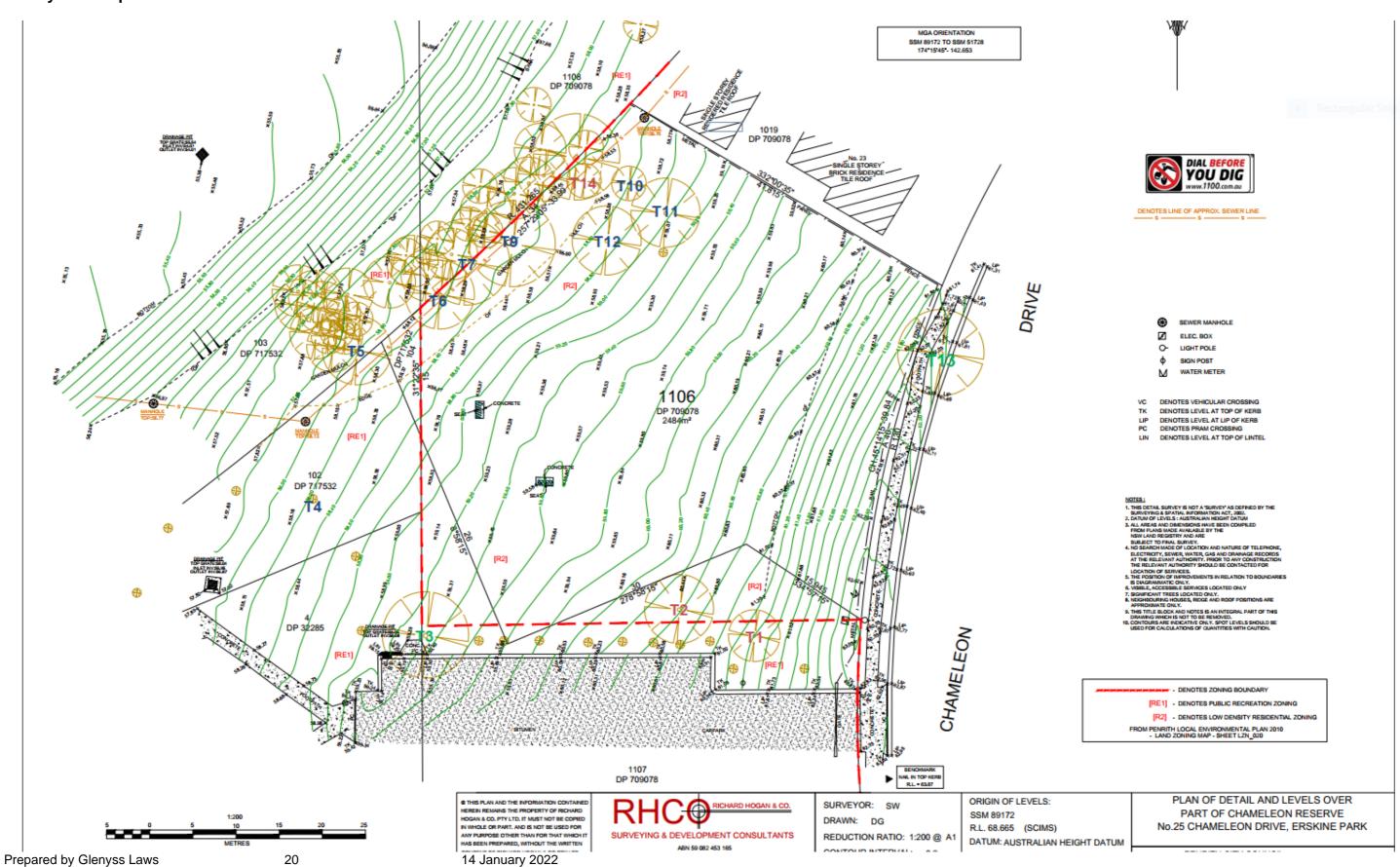


Figure 6. Example of tree protection signage

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APPENDIX F Survey and Proposed Subdivision Plan



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