

## ARBORICULTURAL IMPACT ASSESSMENT

Mr. N. Mattar  
c/- CK Design  
27-28 Park Ave,  
KINGSWOOD  
Report Reference: AIA – CKD 04/21

7<sup>th</sup> April, 2021



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## 1.0 Introduction

- I. This Arboricultural Impact Assessment (AIA) was commissioned by CK Design , on behalf of property owner, Mr Mattar , of 27-28 Park Ave, Kingswood, for trees potentially impacted by proposed Development Application (DA) to Penrith Council for redevelopment of the site .
- II. The proposal entails the demolition of existing structures, and bulk excavation for the construction of a new multi-level boarding house , including basement parking.
- III. The Arborist has identified a total of seven (7) trees, including site and street trees, where their TPZ extends into the clients site. All trees are assessed with respect to the *Australian Standard- Protection of trees on development sites (AS 4970/2009)*.
- IV. The Arborist had made recommendations for those T2-T7 to be removed , to facilitate the works, assessed as not significant , of low retention value, or exempt, and could be replaced as part of the new development.
- V. Whilst the street tree, T1 , was initially proposed for retention as part of the design, with a somewhat adequate setback from basement excavation, the cumulative impacts from ground floor grade modifications, and pruning to suit building elevations, results in major impact. Coupled with the species pre-disposition to branch failure, the Arborist also supports the trees removal.
- VI. This AIA is to be sent to Penrith Council, as supporting documentation for the Development Application, for final determination of trees to be made.

## 2.0 Methodology

- I. The Arborist accessed the site and inspected trees, by way of Visual Tree Assessment (VTA), at ground level only, on 1<sup>st</sup> April, 2021 , under normal weather conditions.
- II. All dimensions are estimated by diameter tape or by eye sight.
- III. Advanced assessment by means of sounding decay, subterranean investigation or canopy inspections were not undertaken at the time, nor warranted.
- IV. Tree species are identified by foliage and fruit/nuts only, with no formal testing undertaken.
- V. The Arborist tables the following in 3.2 Tree Observations -Table 1 - Tree Assessment & Impacts Evaluation:
  - a. Genus & species, Common name, age, vigour and crown characteristics, general health and condition, defects and the presence of pest and disease.

- b. An appraisal of trees with reference to Tree AZ; determination of the worthiness of trees in the planning process, and a Tree Retention Value (STARS Matrix) that assesses the trees significance and value for retention on the site where development occurs. (Refer to Appendix for further clarification of all scales and values)
  - c. Calculation of Tree Protection Zones (TPZ) and Structural Root Zones (SRZ), proposed setbacks to works and degree of incursion characterised by minor, moderate, major or no impact to trees.
- VI. Findings in Table 1.0 are to be read in conjunction with Notes in Appendix.
  - VII. Calculations of impacts are undertaken by using an interactive calculator. (Treetec, 2014)
  - VIII. A Site Plan is included in Appendix, using survey provided by the client, and overlaid by the Arborist, to annotate tree locations only.
  - IX. A Glossary of terms is provided in the Appendix of this report, for clarification of Arboricultural terms and meanings
  - X. The following documentation was used as part of this assessment;

Plan Type/Document	Provided by	Reference	Date
Survey	Cibar Surveying	-	-
Site Plan	CK Design	Project 20016-04 Sheet A1-06	May 20
Basement 2 Floor Plan	CK Design	Project 20016-04 Sheet A1-06	May 20
Basement 1 Floor Plan	CK Design	Project 20016-04 Sheet A1-08	May 20
Ground Floor Plan	CK Design	Project 20016-04 Sheet A1-09	May 20
Roof Plan	CK Design	Project 20016-04 Sheet A1-12	May 20
Elevations	CK Design	Project 20016-04 Sheet A1-14	May 20
Sections	CK Design	Project 20016-04 Sheet A1-15	May 20
Arborist parameters design response	Paul Scrivener	2248 Issue B Sheets 1-3	31.03.2021

## 3.0 Observations

### 3.1 Site Observations

- I. The sites are referred to as Lots 11 and 12 DP 29528 of Penrith City Council and zoned R3 - Medium Density Residential.

- II. Both adjoining sites are of traditional rectangular allotments with slightly splayed frontages and of southern orientation.
- III. Site ground slightly rise from the street and relatively flat within the boundaries ,
- IV. Site context notes and freestanding clad dwellings with detached garages
- V. The site (combined) is bound by town housing to west side , free-standing dwelling to the east and across the road from the railway.
- VI. Soil on site is not formally assessed, but eSpade Web indicating it is Luddenham soil landscape containing “Wianamatta Group Ashfield Shale and Bringelly Shale formations. The Ashfield Shale consists of laminite and dark grey shale. Bringelly Shale consists of shale, calcareous claystone, and laminite. Between these two shale members is the Minchinbury Sandstone consisting of fine to medium-grained lithic quartz sandstone.” (State of New South Wales - Department of Planning, Industry and Environment 2020)
- VII. Site vegetation appears to be small, peripherally planted trees as part of landscape over the years, except for T1.
- VIII. See picture (below) ,courtesy of SIXMaps, with combined sites as per orange outline.



### 3.2 Tree Observations & Impact Summary (AS4970:2009)

	Genus Species	Common Name	Height (m)	Spread (m)	Age	Condition	TREEAZ	Retention Value	DBH (mm)	DAB (mm)	TPZ (m)	SRZ (m)	Impacts/ Incursion %	Comments / Impact Summary
													Nil	
													Low	
													Major	
													Total Loss	
													Exempt	
1	<i>Corymbia citriodora</i>	Lemon scented gum	15	20x 18	M	F	A2	M /L	720	900	8.64	3.17	12.41% +	Street tree, within the front setback of No. 28.Canopy spans to adjoining properties and the street. A fair degree of kino weeping from the main trunk. The crown notes a handful of snapped limbs (100mm). At 6.5m high, the apical stem was previously torn and whilst the canopy holds good cover ,the crown is considered crowded , with conflicting branches, poor form, weeping over street cabling and adjoining properties. Basement encroachment (Lower limit of major impact ) by way of excavation will occur within 5.5m and included 200mm of over excavation. Ground floor will incur 13.5% of the TPZ thus resulting in a cumulative Major impact. Retain and protect tree. Refer to recommendations for mitigations.
2	<i>Ulmus parvifolia</i>	Chinese elm x 3	6	5	M	F	Z10	L	150 x3	300	3.12	2.0		The stand comprises 3 small trees , within the combined site and intertwined in the fence. Plans denote these trees are within the construction zone and therefore deemed a total loss. Remove tree
3	<i>Eriobotrya japonica</i>	Loquat	4.5	4	M	F	Z3	L	100 x2	180	2.0	1.61		Sheltered tree. Exempt species under Penrith City Council - Exempt Tree Species List.
4	<i>Triadica sebifera</i>	Chinese tallow	7	5	M	F	Z3	L	200 160	300	3.12	2.0		Self-seeded tree. Exempt species under Penrith City Council - Exempt Tree Species List.

	Genus Species	Common Name	Height (m)	Spread (m)	Age	Condition	TREEAZ	Retention Value	DBH (mm)	DAB (mm)	TPZ (m)	SRZ (m)	Impacts/ Incursion %	Comments / Impact Summary
													Nil	
													Low	
													Major	
													Total Loss	
													Exempt	
5	<i>Fraxinus griffithii</i>	Evergreen Ash	4+	5	M	F	Z3	L	100 x5	300	2.64	2.0		Small tree of low significance. Plans denote this tree is within the construction zone and therefore deemed a total loss. Remove tree
6	<i>Prunus sp</i>	Plum	4	4	M	F	Z3	L	150	280	2.0	1.94		Tree partly obscured by the Privet in the vicinity of the rear boundary. Exempt species under Penrith City Council - Exempt Tree Species List.
7	<i>Ulmus parvifolia</i>	Chinese elm	8	15 N/S	M	F/P	G	L	180 x3 300 240	500	5.88	2.47		The eastern codominant stem has failed because of the bark inclusion and with other bark inclusions noted. Low set canopy, with dome like form. Plans denotes this tree is within the construction zone and therefore deemed a total loss. Remove tree

## 4.0 Indirect Impacts

The following are indirect impacts that trees may succumb to during construction related activities. It is imperative that these be taken into consideration and all attempts made to minimise indirect impacts, as they can occur over the duration of construction and indeed accumulate to have significant effect on trees longevity.

- I. Mechanical damage from plant/machinery; Direct wounding and damage of stems and branches by large plant & machinery, including excavator, bob cat, crane, etc., during construction activities will have some impact in the form of cambium damage/abrasion to tree trunks and branch tearing well into collar attachments in turn exposing live woody tissue and predisposing the tree to pest and disease. Similarly, plant/machinery is also responsible for soil compaction within the trees TPZ.
- II. Indirect root injury from soil compaction; When soil is compacted either via building materials/debris stockpiled on the TPZ or TPZ is utilised as a thoroughfare for heavy plant and machinery, the soil inevitable becomes compacted and impacts on the air and moisture uptake and ultimately affecting the gaseous exchange within the drip line that is vital for the trees health and longevity.
- III. Soil contamination; where chemicals, cement, and paint products etc., get washed or spilled into the soil and the tree absorbs the soluble content through its roots in addition lime from cement wash off can alter the soil PH
- IV. Soil grade changes; when the top soil cover down to a depth of approximately 150mm is striped it can illuminate vital feeder roots and can temporarily shock the tree. This process is common particularly during the landscape process. In addition, these fine roots if exposed can prematurely dehydrate and die
- V. Landscaping Impact; Side paths and driveways comprised of concrete and non-porous materials can deprive roots of air and water and affect gaseous exchange. This is particularly true when there has been lack of consideration for trees located on adjacent properties and within close proximity to building envelope. In addition, masonry fence lines require sub grade footings and usually at the expense of root loss of nearby trees. Furthermore, there can be an increase in reflected heat to the remaining trees as a result from surrounding hard surfaces.



## 5.0 Discussion and Conclusion

- I. The Arborist notes the sites , with the exception of the large significant Lemon scented gum, are devoid of large significant trees, and notes that vegetation assessed is characteristically small to medium, with no tree on site being assigned a high retention value .
- II. Through consultation with designers, the Arborist notes the challenges brought about by redevelopment, where often the required developable area is markedly increased, mainly due to the size of the new development, upgrading of required facilities, amenities and inclusions associated with modern building.
- III. In this case, the inclusion of a basement for secure off- street car parking, and to meet the needs of increased patronage, requires major soil cuts, inevitably at the expense of some of the natural environment. The Arborist cannot make judgments on other planning controls , nor on the clients choice of site usage, but takes such factors into consideration when assessing the viability of trees long term with respect to building and associated construction activities.
- IV. Given the *nature* of the proposal it is *inevitable* that the natural environment will be lost to accommodate for the building footprint that includes a bulk soil cut for the basement that extends close to the eastern and western site boundaries, leaving rear boundary private open space , assumedly as a deep soil zone.
- V. In accordance with AS4970:2009, site trees, T2 - T7 are all totally lost for the basement footprint , or for building area (side access), the Arborist noting none of these trees as worthy of design changes for their retention. The Arborist notes that of this cohort of trees, T3, T4 and T6 are exempt trees according to Penrith City Council and T2, T5 and T7 lack real arboricultural or landscape merit.
- VI. The Arborist focus was then on the retention and management of T1, given its amenity and streetscape appeal. The Arborist accepts that the design allows 5.5m setback for the basement, resulting in a 12.41% incursion in accordance with AS4970:2009, marginally higher than the allowable incursion. However, the incursion is compounded when plans suggest the further grade modifications for ground floor, and pruning of the canopy to suit building elevations.
- VII. In appraising the extent of pruning required for T1, to suit proposed building elevations, the Arborist noted several factors that consequently made him re-evaluate the trees retention, including the species itself and associated issues.
- VIII. The extent of pruning was actually considered extensive in that large diameter branches would have to be removed to accommodate building elevations, mainly in part as the canopy is wide , low set and overcrowded. Indeed the tree itself cannot be formatively pruned to rectify the issues associated with the canopy, in that the tree is expected to respond with epicormic regrowth.

- IX. At the inspection , the Arborist noted the tree having suffered several incidences of branch failure, with the apical stem completely lost, for reasons unknown.
- X. The Lemon scented gum, is synonymous with the phenomenon of Summer Brach Drop (SBD) ,where mature trees, for no obvious reason , drop large branches. Barrell (2014) discusses that there are three major factors that create a threshold for defining SBD. Firstly , the tree must be mature, secondly the branch failure occurs after heavy rainfall following long periods of drought, much of what has occurred between 2019 and present in Sydney, and finally , the tree shows no other obvious defects that would correlate with the limb failure.
- XI. Given the tree shows no obvious signs other defects, the loss of branches is being attributed to its genetic predisposition , and therefore this tree passes the thresholds for SBD.
- XII. Whilst it is generally not a reasonable thought to remove trees purely based on what some refer to as anecdotal , rather than, scientific evidence, the fact is , that spontaneous limb failure *does* occur, and it has been documented enough to allow many Sydney Councils to be “weary “ of certain species, in particular, the Lemon scented gum, which tells us that management of these trees is pertinent.
- XIII. The Arborist has had to assess this tree ,contextually, that being in the context of high traffic area , where the tree hovers over a *higher* density of building on site, the pedestrian walkway, the street and adjoining sites.
- XIV. It is for this reason that the Arborist re-evaluated the trees retention, after it seemingly passed the threshold test for SBD, and where it now poses an “unmanageable “ risk . Even where an Arborist assumes the role of “monitoring “ trees, this is challenged in this case, where in part, there are still some unknowns as to *why* SBD occurs, and that it is not easy, or even possible, to define or predict future limb failures , and therefore the tree is an unmanageable asset.
- XV. Even where the risk of SBD is still considered low, the Arborist , in his professional judgement, feels that a preventative approach would be best suited on this site , where *no* amount of risk is considered acceptable, where frequency of use will be high.

## 6.0 Recommendations

- I. The Arborist supports the removal of T1-T7.
- II. The Park Ave verge can accommodate two (2) new advanced street tree plantings, at the developers cost, to suit Penrith Street Tree Master Plan.
- III. The Landscape Plan should also adequately compensate for the loss of tree canopy, with new small to medium sized trees in deep soil zones in the rear , and in anterior common areas, where trees become communal assets and are subjected to a management regime. The replanting of Lemon scented gum is not endorsed.

*Yours Faithfully,*



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## Tree Location Plan

[illegible]



# Appendix B

## Photographs



Photo 1: Looking south at T1 in location



Photo 2: Northern perspective of the crown. Note the torn apical stem, per red arrow





Photo 3: Looking east at T2 and T3 ,in location



Photo 4: Looking south at T4,in location

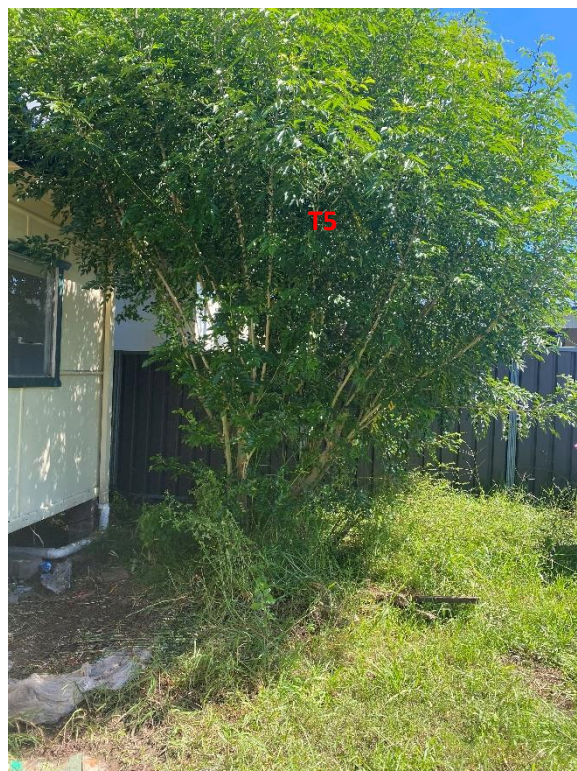


Photo 5: Looking west at T5, in location





Photo 6: Looking north at T6, in location



Photo 7: Looking north at T7, in location





*Photo 8 : Bark included failed stem in T7*



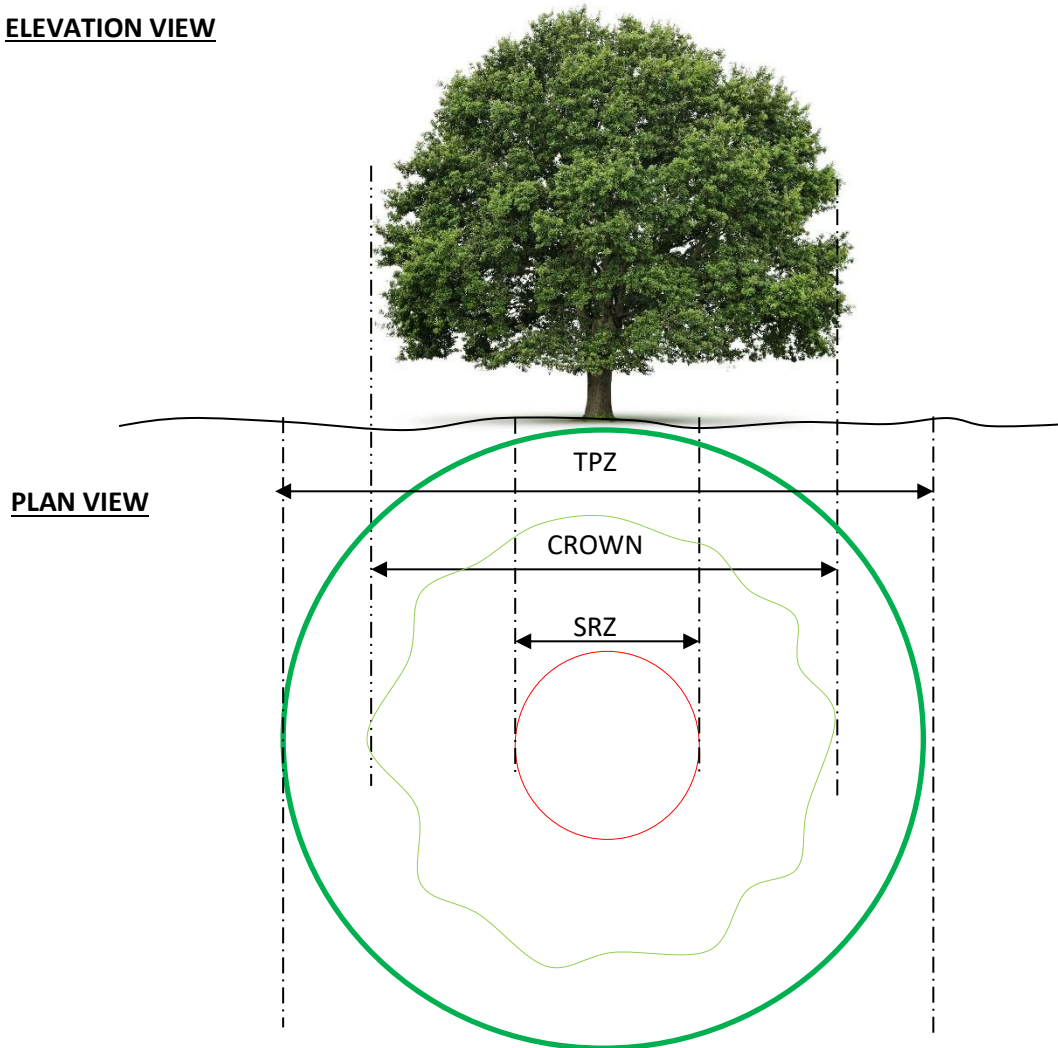
# Appendix C

Tree Assessment & Impacts Evaluation Table Notes					
<b>H</b>	Height of tree (estimated)				
<b>S</b>	Spread of tree (estimated)				
<b>Age</b>	Y = Young      J= Juvenile      M= Mature      O=Over mature      S=Senescent EM = Early Mature				
<b>Condition</b>	G= Good      F=Fair      P= Poor      D= Dead				
<b>TREES AZ</b>	Categorisation of trees with regards to development Refer to <a href="#">Appendix – Tree AZ</a>				
<b>Retention Value</b>	H=High M=Medium L=Low R=Removal (Refer to <a href="#">Appendix - Significance of a Tree, Assessment Rating System (STARS)</a> )©				
<b>DBH</b>	Diameter at Breast Height (estimated circumference of tree at approximately 1400mm)				
<b>DAB</b>	Diameter at Basal				
<b>TPZ</b>	Calculated area above and below ground at a radial distance form centre of trunk. Exclusion zone for the protection of tree roots and crown to ensure tree viability				
<b>SRZ</b>	Calculated area below ground at a radial distance from centre trunk of tree, required exclusively for tree stability				
<b>Setback</b>	Calculated setback for proposed works from tree, measured at centre of trunk.				
<b>Impacts/Incursion</b>	Calculated degree of incursion				
	<u>Nil</u> No impact	<u>Low</u> 0% - 15%	<u>Moderate</u> 15%- 25%	<u>Significant</u> 25%+	<u>Total Loss</u> Lost to proposal
<b>Tree data/Impacts Summary</b>	Arborist commentary on tree location, health, structure and relationship to development.				

# Appendix D

## Indicative TPZ and SRZ (AS 4970/2009)

### ELEVATION VIEW



### CALCULATIONS

$$\text{TPZ (Radius)} = \text{DBH} \times 12$$

$$\text{SRZ (Radius)} = (D \times 50)^{0.42} \times 0.64$$

- The Australian Standards provides a formula for calculating both the TPZ and SRZ. The TPZ is a combination of both root and crown area requiring protection for viable tree retention. Basically, it is the area isolated from construction disturbances. The TPZ incorporates the SRZ, the area required for tree stability.
- It should be noted that the TPZs have been calculated with the following in mind; tree characteristics, typography of the site and the TPZ reconfiguration allowance as stated in AS 4970-2009. (Refer to Appendix E for calculation methods of TPZ.) The Standards allow 10% of the radii from one edge of the TPZ to be offset and added to another edge whilst still maintaining total surface area required for TPZ
- TPZ of palms is calculated as no greater than 1m of its radial canopy span and no SRZ is calculated.
- TPZ and SRZ estimated only and cannot be relied on as accurate with trees on neighbouring properties

# Appendix E

## **IACA Significance of a Tree, Assessment Rating System (STARS) (IACA 2010)©**

In the development of this document IACA acknowledges the contribution and original concept of the Footprint Green Tree Significance & Retention Value Matrix, developed by Footprint Green Pty Ltd in June 2001. The landscape significance of a tree is an essential criterion to establish the importance that a particular tree may have on a site. However, rating the significance of a tree becomes subjective and difficult to ascertain in a consistent and repetitive fashion due to assessor bias. It is therefore necessary to have a rating system utilising structured qualitative criteria to assist in determining the retention value for a tree. To assist this process all definitions for terms used in the *Tree Significance - Assessment Criteria* and *Tree Retention Value - Priority Matrix*, are taken from the IACA Dictionary for Managing Trees in Urban Environments 2009.

This rating system will assist in the planning processes for proposed works, above and below ground where trees are to be retained on or adjacent a development site. The system uses a scale of *High, Medium and Low significance* in the landscape. Once the landscape significance of an individual tree has been defined, the retention value can be determined. An example of its use in an Arboricultural report is shown as Appendix A.

### Tree Significance - Assessment Criteria

#### 1. High Significance in landscape

- The tree is in good condition and good vigour;
- The tree has a form typical for the species;
- The tree is a remnant or is a planted locally indigenous specimen and/or is rare or uncommon in the local area or of botanical interest or of substantial age;
- The tree is listed as a Heritage Item, Threatened Species or part of an Endangered ecological community or listed on Councils significant Tree Register;
- The tree is visually prominent and visible from a considerable distance when viewed from most directions within the landscape due to its size and scale and makes a positive contribution to the local amenity;
- The tree supports social and cultural sentiments or spiritual associations, reflected by the broader population or community group or has commemorative values;
- The tree's growth is unrestricted by above and below ground influences, supporting its ability to reach dimensions typical for the taxa in situ - tree is appropriate to the site conditions.

#### 2. Medium Significance in landscape

- The tree is in fair-good condition and good or low vigour;
- The tree has form typical or atypical of the species
- The tree is a planted locally indigenous or a common species with its taxa commonly planted in the local area
- The tree is visible from surrounding properties, although not visually prominent as partially obstructed by other vegetation or buildings when viewed from the street,
- The tree provides a fair contribution to the visual character and amenity of the local area,
- The tree's growth is moderately restricted by above or below ground influences, reducing its ability to reach dimensions typical for the taxa in situ.

#### 3. Low Significance in landscape

- The tree is in fair-poor condition and good or low vigour;
- The tree has form atypical of the species;
- The tree is not visible or is partly visible from surrounding properties as obstructed by other vegetation or buildings,
- The tree provides a minor contribution or has a negative impact on the visual character and amenity of the local area,
- The tree is a young specimen which may or may not have reached dimension to be protected by local Tree Preservation orders or similar protection mechanisms and can easily be replaced with a suitable specimen,
- The tree's growth is severely restricted by above or below ground influences, unlikely to reach dimensions typical for the taxa in situ - tree is inappropriate to the site conditions,


- The tree is listed as exempt under the provisions of the local Council Tree Preservation Order or similar protection mechanisms,
- The tree has a wound or defect that has potential to become structurally unsound.  
Environmental Pest / Noxious Weed Species
- The tree is an Environmental Pest Species due to its invasiveness or poisonous/ allergenic properties,
- The tree is a declared noxious weed by legislation.
- Hazardous/Irreversible Decline - The tree is structurally unsound and/or unstable and is considered potentially dangerous, - The tree is dead, or is in irreversible decline, or has the potential to fail or collapse in full or part in the immediate to short term.

**The tree is to have a minimum of three (3) criteria in a category to be classified in that group.**

Note: The assessment criteria are for individual trees only, however, can be applied to a monocultural stand in its entirety

**Table 1.0 Tree Retention Value - Priority Matrix**

IACA, 2010, IACA Significance of a Tree, Assessment Rating System (STARS), Institute of Australian Consulting Arboriculturists, Australia, [www.iaca.org.au](http://www.iaca.org.au)

		Significance				
		1. High	2. Medium	3. Low		
		Significance in Landscape	Significance in Landscape	Significance in Landscape	Environmental Pest / Noxious Weed Species	Hazardous / Irreversible Decline
Estimated Life Expectancy	1. Long >40 years					
	2. Medium 15-40 Years					
	3. Short <1-15 Years					
	Dead					
Legend for Matrix Assessment 						
		<b>Priority for Retention (High)</b> - These trees are considered important for retention and should be retained and protected. Design modification or re-location of building/s should be considered to accommodate the setbacks as prescribed by the Australian Standard AS4970 <i>Protection of trees on development sites</i> . Tree sensitive construction measures must be implemented e.g. pier and beam etc if works are to proceed within the Tree Protection Zone.				
		<b>Consider for Retention (Medium)</b> - These trees may be retained and protected. These are considered less critical; however their retention should remain priority with removal considered only if adversely affecting the proposed building/works and all other alternatives have been considered and exhausted.				
		<b>Consider for Removal (Low)</b> - These trees are not considered important for retention, nor require special works or design modification to be implemented for their retention.				
		<b>Priority for Removal</b> - These trees are considered hazardous, or in irreversible decline, or weeds and should be removed irrespective of development.				

# Appendix E

## Tree AZ Categories (Version 10.10 ANZ)

### Category Z: Unimportant trees not worthy of being a material constraint

**Local policy exemptions:** Trees that are unsuitable for legal protection for local policy reasons including size, proximity and species

<b>Z1</b>	Young or insignificant small trees, i.e. below the local size threshold for legal protection, etc
<b>Z2</b>	Too close to a building, i.e. exempt from legal protection because of proximity, etc
<b>Z3</b>	Species that cannot be protected for other reasons, i.e. scheduled noxious weeds, out of character in a setting of acknowledged importance, etc
<b>High risk of death or failure:</b> Trees that are likely to be removed within 10 years because of acute health issues or severe	
<b>Z4</b>	Dead, dying, diseased or declining
<b>Z5</b>	Severe damage and/or structural defects where a high risk of failure cannot be satisfactorily reduced by reasonable remedial care, i.e. cavities, decay, included bark, wounds, excessive imbalance, overgrown and vulnerable to adverse weather conditions, etc
<b>Z6</b>	Instability, i.e. poor anchorage, increased exposure, etc
<b>Excessive nuisance:</b> Trees that are likely to be removed within 10 years because of unacceptable impact on people	
<b>Z7</b>	Excessive, severe and intolerable inconvenience to the extent that a locally recognized court or tribunal would be likely to authorize removal, i.e. dominance, debris, interference, etc
<b>Z8</b>	Excessive, severe and intolerable damage to property to the extent that a locally recognized court or tribunal would be likely to authorize removal, i.e. severe structural damage to surfacing and buildings, etc
<b>Good management:</b> Trees that are likely to be removed within 10 years through responsible management of the tree population	
<b>Z9</b>	Severe damage and/or structural defects where a high risk of failure can be temporarily reduced by reasonable remedial care, i.e. cavities, decay, included bark, wounds, excessive imbalance, vulnerable to adverse weather conditions, etc
<b>Z10</b>	Poor condition or location with a low potential for recovery or improvement, i.e. dominated by adjacent trees or buildings, poor architectural framework, etc
<b>Z11</b>	Removal would benefit better adjacent trees, i.e. relieve physical interference, suppression, etc
<b>Z12</b>	Unacceptably expensive to retain, i.e. severe defects requiring excessive levels of maintenance, etc

**NOTE:** Z trees with a high risk of death/failure (Z4, Z5 & Z6) or causing severe inconvenience (Z7 & Z8) at the time of assessment and need an urgent risk assessment can be designated as ZZ. ZZ trees are likely to be unsuitable for retention and at the bottom of the categorization hierarchy. In contrast, although Z trees are not worthy of influencing new designs, urgent removal is not essential and they could be retained in the short term, if appropriate.

### Category A: Important trees suitable for retention for more than 10 years and worthy of being a material constraint

<b>A1</b>	No significant defects and could be retained with minimal remedial care
<b>A2</b>	Minor defects that could be addressed by remedial care and/or work to adjacent trees
<b>A3</b>	Special significance for historical, cultural, commemorative or rarity reasons that would warrant extraordinary efforts to retain for more than 10 years
<b>A4</b>	Trees that may be worthy of legal protection for ecological reasons (Advisory requiring specialist assessment)

**NOTE:** Category A1 trees that are already large and exceptional, or have the potential to become so with minimal maintenance, can be designated as AA at the discretion of the assessor. Although all A and AA trees are sufficiently important to be material constraints, AA trees are at the top of the categorization hierarchy and should be given the most weight in any selection process.

TreeAZ is designed by Barrell Tree Consultancy ([www.barrelltreecare.co.uk](http://www.barrelltreecare.co.uk)) and is reproduced with their permission

# Appendix F

## Glossary of Terms

**Taken from:** Draper, D. B and Richards, P.A. (2009) Dictionary for Managing Trees in Urban Environments, CSIRO Publishing, Victoria, Australia

**Arborist** An individual with competence to cultivate, care and maintain trees from amenity or utility purposes.

**Basal** Proximal end of the trunk or branch, e.g. trunk wound extending to the ground is a basal wound, or as epicormic shoots arising from lignotuber

**Branch failure** The structural collapse of a branch that is physically weakened by wounding or from the actions of pests and diseases or overcome by loading forces in excess of its load – bearing capacity.

**Buttress** A flange of adaptive wood occurring at a junction of a trunk and root or trunk and branch in response to addition loading.

**Callus wood** Undifferentiated and un lignified wood that forms initially after wounding around the margins of a wound separating damaged existing wood from the later forming lignified wood or wound wood.

**Canker** A wound created by repeated localized killing of the vascular cambium and bark by wood decay fungi and bacteria usually marked by concentric disfiguration. The wound may appear as a depression as each successive growth increment develops around the lesion forming a wound margin (Shigo 1991, p. 140)

**Canopy cover** The amount of area of land covered by the lateral spread of the tree canopy, when viewed from above that land.

**Codominant stem** Two or more first order structural branches or lower order branches of similar dimensions arising from about the same position from a trunk or stem.

**Crown** Of an individual tree all the parts arising above the trunk where it terminates by its division forming branches, e.g. the branches, leaves, flowers and fruits; or the total amount of foliage supported by the branches.

**Decline** The response of the tree to a reduction of energy levels resulting from stress. Recovery from a decline is difficult and slow, and decline is usually irreversible.

**Diameter at Breast Height (DBH)** Measurement of a trunk width calculated at a given distance from above ground from the base of the tree often measured at 1.4m.

**Dominance** A tendency in a leading shoot to maintain a faster rate of apical elongation and expansion other than other nearby lateral shoots, and the tendency also for a tree to maintain a taller crown than its neighbours (Lonsdale 1999, p.313)

**Dripline** A line formed around the edge of a tree by the lateral extent of the crown.

**Dynamic Load** Loading force that is moving and changes over time, e.g. from wind movement (James 2003, p. 166)

**Endemic** A native plant usually with a restricted occurrence limited to a particular country, geographic region or area and often further confined to a specific habitat.

**Epicormic** Branch derived from an epicormic shoot

**Frass** The granular wood particles produced from borer insects and can be categorized as fine frass, medium frass, and coarse frass with the different types being of different sizes and caused by different insects.

**Habitat tree** A tree providing a niche supporting the life processes of a plant or animal

**Hazard** The threat of danger to people or property from a tree or tree part resulting from changes in the physical condition, growing environment, or existing physical attributes of the tree, e.g. included bark, soil erosion, or thorns or poisonous parts, respectively.

**Included bark** The bark on the inner side of the branch union, or in within a concave crotch that is unable to be lost from the tree and accumulates or is trapped by acutely divergent branches forming a compression fork

**Indigenous** A native plant usually with a broad distribution in a particular country, geographic region or area. See also Endemic, Locally indigenous and non-locally indigenous.

**In situ** Occurring in its original place, e.g. soil level, remnant vegetation, the place from where a tree was transplanted, or where a tree is growing.

**Irreversible decline** The decline of a tree where it has progressively deteriorated to a point where no remedial works will be sufficient to prevent its demise, usually of poor form and low vigour.

**Isolated tree** A tree growing as a solitary specimen in an exposed location away from other trees as a result of natural or artificial causes and may be naturally occurring.

**Kino** The extractive polyphenols (tannins) formed in veins in a cambial zone as a defense in response to wounding in eucalypts. Often visible as an exudate when the kino veins rupture or are injured (Boland, *et al.* 2006, p. 691)

**Lignotuber** A woody tuber developed in the axils of the cotyledons.

**Loading** Weight that is carried, e.g. as bending stress on a branch.

**Locally Indigenous** A native plant as remnant vegetation, self-sown or planted in an area or region where it occurred originally.

**Longevity** Long lived, referring to a plant living for a long period of time.

**Mechanical wound** -Wound inflicted by abrasion, by mechanical device

**Naturalised** A plant introduced from another country or region to a place where it was not previously indigenous where it has escaped from agriculture or horticulture or as a garden escape and has sustained itself unassisted and given rise to successive generations of viable progeny.

**Necrotic** Dead area of tissue that may be localized e.g. on leaves, branches, bark or roots

**Negligence** With regard to trees, failure to take reasonable care to prevent hazardous situations from occurring which may result in injury to people or damage to property (Lonsdale 1999, p. 317)

**Noxious weed** A plant species of any taxa declared a weed by legislation. Treatment for the control or eradication of such weeds is usually prescribed by legislation...

**Remnant** A plant /s of any taxa and their progeny as part of the floristics of the recognised endemic ecological community remaining in a given location after alteration of the site or its modification or fragmentation by activities on that land or on adjacent land

**Useful Life Expectancy (ULE)** A system used to determine the time a tree can be expected to be usefully retained

**Shedding** - Shedding of plant organs when it is mature or aged, by the formation of a corky layer across its base. This may be influenced by stress, drought, senescence, declining condition, reduced vigour and also occurs

**Stability** Resistance to change especially from loading forces or physical modifications to a trees growing environment

**Stress** A factor in a plants environment that can have adverse impacts on its life processes e.g. altered soil conditions, root damage, toxicity, drought or water logging. The impact of stress may be reversible given good arboricultural practices that may lead to plant decline.

**Structural defect** A weak point in or on a tree causing its structural deterioration diminishing its stability in full or part

**Structural integrity** The ability of a load bearing part of a tree, and its resistance to loading forces

**Structural roots**- Roots supporting the infrastructure of the root plate providing strength and stability of the tree.

**Symbiotic** An association between different species usually but not always mutually beneficial.

**Termite leads** Tunnels of mud on the stem and between the bark created by termites that may be active or inactive.

**Tree Protection Zone (TPZ)** A combination of RPZ and CPZ as an area around the tree set aside for the protection of a tree and a sufficient proportion of its growing environment above and below ground established prior to demolition or construction and maintained until the completion of works to allow for its viable retention including stability.

**Visual Tree Assessment (VTA)** A visual inspection of a tree from the ground. Such assessment should only be undertaken by suitably competent practitioners.

## **Disclaimer**

This report has been compiled using knowledge & expertise relating to trees, and makes recommendations based on this. It should be noted that trees are affected by many elements, environmental and situational, some of which cannot be predicted or foreseen even by Qualified Arborists.

The client when reading this report should take the following factors into consideration;

- ❖ It is not feasible to assume that Arborists identify all hazards or risks associated with trees at the time of consultation or indeed in this report.
- ❖ This Assessment is valid for 3 months from the date stipulated on the report, and may need to be updated after this.
- ❖ Regular maintenance and monitoring by a Qualified Arborist will minimize the risks associated with tree and contribute to its longevity in its growing environment, however there is no guarantee that all risks are to be eliminated and that the tree is not privy to external factors that will impact on the tree after it has been assessed by our service.
- ❖ The report is compiled in good faith, where any information given to our service is correct and true, and where interested parties and /or stakeholders are notified. This includes title and ownership of property, orders as directed by relevant authorities, development application determinations and other matters that affect the tree/s in question.
- ❖ The Arborist shall not be required to give testimony or to attend court by reason of this report unless other arrangements are made prior.
- ❖ This Arborist Report does not issue permission for any recommendations made in this report, particularly where trees are to be removed. Permission must be sought and obtained from Council and owner/s of trees.
- ❖ Any treatments recommended by the Arborist cannot be guaranteed, due to the volatile environment in which trees are growing.
- ❖ Clients may choose to accept or disregard the recommendations of the Arborist, or to seek additional advice.
- ❖ This report is intended for the Recipient, no part of this report is to be copied or altered without the authors permission



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